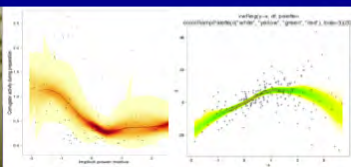


$$y = b_0 + b_1 x$$

$$= 4.0/2 - 5e \sqrt{1 + \frac{1}{n} + \frac{n(x_0)}{n(\sum x^2) - (\sum x)^2}}$$

$$= 3.169 - 3.22 \cdot \sqrt{1 + \frac{1}{12} + \frac{12 \cdot (4)}{12 \cdot 2}}$$



# Efficient R programming

## the rolygon example

Torino April 2013

Andrea Spanò

- ★ This brief tutorial illustrates how to combine S4 object oriented capabilities with function closures in order to develop classes with built in methods.
- ★ In practice, we want to write highly reusable code in order to increase development and maintenance efficiency
- ★ Finally, a great thank to *Hadley Wickham* for the great contribution of material and tutorials made available on the web and to *Bill Venables* and *Stefano Iacus* for their kind support.

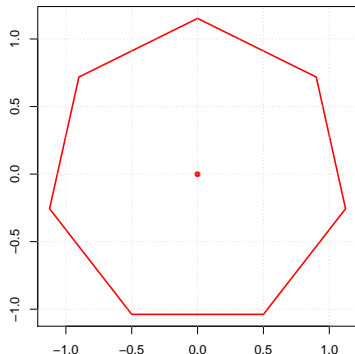
# Table of Contents

- 1 Regular polygons and R
- 2 Function Closures
- 3 Let's put all together

As Wikipedia states: *In Euclidean geometry, a regular polygon is a polygon that is equiangular (all angles are equal in measure) and equilateral (all sides have the same length).* Square, pentagon, hexagon are regular polygons.

Within R we would like to have simple functions like:

```
> e1 <- heptagon(s = 1)  
> plot(e1)
```



Previous call is the result of a simple S4 methods and classes implementation:

```
> setClass("heptagon", representation(s = "numeric"))

> heptagon <- function(s){new("heptagon", s=s)}

> setMethod(f = "plot", signature = "heptagon",
  definition = function(x, y){
    object <- x
    s <- object@s
    n <- 7
    pi <- base::pi
    rho <- (2*pi)/n
    h <- .5*s*tan((pi/2)-(pi/n))
    r <- sqrt(h^2+(s/2)^2)
    sRho <- ifelse(n %% 2 == 0, (pi/2- rho/2), pi/2)
    cumRho <- cumsum(c(sRho, rep(rho, n)))
    cumRho <- ifelse(cumRho > 2*pi, cumRho-2*pi, cumRho)
    x <- r*cos(cumRho)
    y <- r*sin(cumRho)
    par(pty = "s")
    plot(x, y, type = "n", xlab = "", ylab = "")
    lines(x, y, col = "red", lwd = 2)
    points(0, 0, pch = 16, col = "red")
    grid()
    invisible(NULL)
  }
)
```

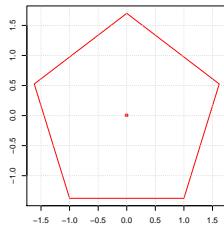
With this mind set we would have to define a new class, function and method for each polygon ...

```
> setClass("pentagon", representation(s = "numeric"))

> pentagon <- function(s){new("pentagon", s=s)}

> setMethod(f = "plot", signature = "pentagon",
  definition = function(x, y){
    object <- x
    s <- object@s
    n <- 5
    ....
    invisible(NULL)
  }
)
```

```
p1 <- pentagon(s=1)
plot(p1)
```



This could become a quite boring job. Moreover, despite the number of cases we may take into account, we are pretty much sure that sooner or later we will need something more ... a hendecagon (11 sides) or a enneadecagon (19 sides).

We could accept some compromises and write a generic schema:

```
> setClass("rolygon",
  representation(n = "numeric", s = "numeric"))

> rolygon = function(n, s){new("rolygon", n= n, s=s)}

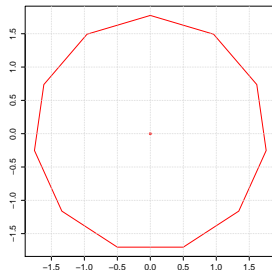
> setMethod(f = "plot", signature = "rolygon",
  definition = function(x, y){
  object = x
  s = object@s
  n = object@n
  ...
  invisible(NULL)
  }
)

> h11 = rolygon(n = 11, s = 1)

> plot(h11)
```

but this is not what we wanted .... we do want:

```
> h11 = hendecagon(s = 1)
> plot(h11)
```



# Table of Contents

- 1 Regular polygons and R
- 2 **Function Closures**
- 3 Let's put all together



- ★ Any time a function is called, a new environment is created, whose enclosure is the environment where the function is defined. The computation, as expressed by the body of the function, occurs in the newly created environment.
- ★ Thus, whenever we call a function we have at least two environments: the environment the function was defined in and the environment where the function evaluation takes place.
- ★ By using this idea, we can define a function  $f()$  that returns a function  $g()$ .
- ★ As  $g()$  is created within the evaluation environment of  $f()$ , this last environment is the enclosure of  $g()$ . Therefore,  $g()$  remembers all symbols bound to that environment.

As a practical application of this idea let's consider a function  $f()$  that returns a function  $g()$ :

```
> f <- function(x) {
  g = function(y){x+y}
  g
}
```

As  $g()$  is created within the evaluation environment of  $f()$ ,  $g()$  "remembers" the value of  $x$ .

Therefore we can define a simple function  $f1()$  that adds one to the given  $y$  argument

```
> f1 <- f(x = 1) ; f1(y = 3)
[1] 4
```

Note that  $f1()$  remembers the value of  $x$

The environment of  $f1()$  can be directly accessed and manipulated:

```
> ls(env=environment(f1))
[1] "g" "x"
> get("x", env=environment(f1))
[1] 1

> environment(f1)$x <- 0
> f1(1)
[1] 1
```

The same exercise apply to any  $fx()$  such as  $f99$

```
> f99 <- f(99)
> f99(y = 1)
[1] 100
```

An other example consists of a simple `estimate()` that generate specific `l()` functions for maximum likelihood estimates

```
estimate = function(dist, theta){
  estimate = function(x){
    neglik = function(theta = theta , x = x, log = T){
      args = c(list(x), as.list(theta), as.list(log))
      neglik = -sum(do.call(dist, args))
      neglik
    }
    optim(par = theta, fn = neglik , x = x)
  }
  estimate}

```

Once we have `estimate()`, we can use it to define any `l()` function as long as its `d()` exists

That is, we can now write a `lnorm()` that computes mle estimate as simply as:

```
lnorm = estimate("dnorm", theta = c(mean(x), sd(x)))
```

`lnorm()` is a new function that can be used as:

```
x = rnorm(100, 7 , 2)
lnorm(x)$par
[1] 6.803764 1.704783
```

Similarly, for a poison distribution:

```
lpois = estimate("dpois", theta = c(mean(x)))
events = rpois(1000, lambda = 22)
lpois(events)$par
[1] 22.02248
```

# Table of Contents

- 1 Regular polygons and R
- 2 Function Closures
- 3 Let's put all together

- ★ The combination of the two previous ideas allows quite interesting coding techniques.
- ★ We define a `rolygon()` function that returns a generic `f()` capable of generating specific regular polygons with plot method inherited from `rolygon`'s environment:

```
> rolygon <- function(n) {

  # Define rolygon class
  setClass("rolygon",
    representation(n = "numeric", s = "numeric"))

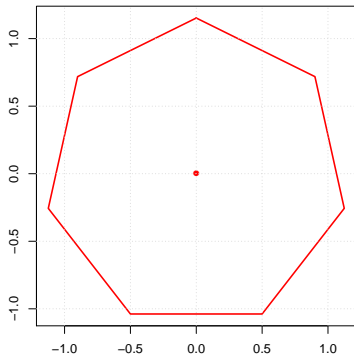
  # Define a plot method for
  #object of class rolygon
  setMethod(f = "plot", signature = "rolygon",
    definition = function(x, y){
      object <- x
      s <- object@s
      n <- object@n
      ...
      invisible(NULL)
    })

  # Define a function that returns an object
  # of class rolygon
  f <- function(s){new("rolygon", n = n, s = s)}

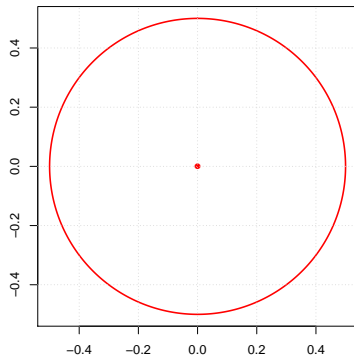
  # Return the newly created function
  return(f)
}
```

Now, we can easily define any polygon we need with no extra coding

```
heptagon <- rolygon(n = 7)  
e1 <- heptagon(1)  
plot(e1)
```



```
circumference <- rolygon(n = 10^4)  
plot(circumference(s = base::pi/10^4))
```



**Andrea Spanò**

*Quantide*

Tel: (+39) 347 747 04 92

Mail: [andrea.spano@quantide.com](mailto:andrea.spano@quantide.com)

Web: [www.quantide.com](http://www.quantide.com)

